

Tips to Building and Sustaining Immunization Coalitions



Learning Objectives

- Learn tips for building more effective coalitions
- Revive coalitions by paying attention to key details that make it sustainable
- Identify future funding



Formal sustained commitment by several organizations to enhance each other's capacity to a common mission by sharing responsibilities, risks and rewards.

What Makes Coalitions Effective

- 1. Common vision & mission
- 2. Transformational leadership
- 3. Committed & engaged members
- 4. High level of trust
- 5. Frequent communication & training
- 6. Just enough structure & process

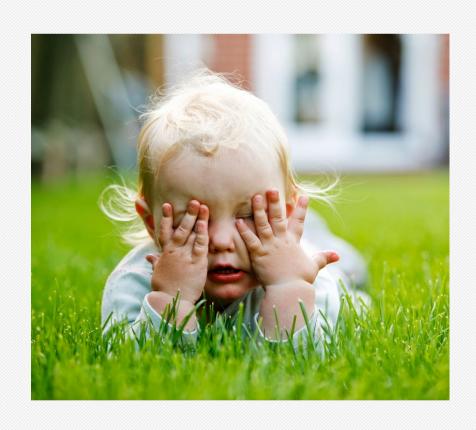


Why Members Join & Stay



- Believe in issue & mission
- Build relationship
- Accomplish goals
- Have influence & impact
- Like being informed & up to date

Why Members Leave...



- Don't feel included or respected
- Disagree with leaders
- Conflict with others
- Unclear roles or responsibilities
- Don't see results

Coalition or Partnership

"A group of individuals representing diverse organizations who agree to work together to achieve a common goal."

Feighery & Rogers, 1990

Engage Members from ALL Relevant Community Sectors & Organizations

- Health System/Providers
- Pharmacies
- Community/Nonprofit Organizations
- Racial & Ethnic Organizations
- Faith-based Organizations
- Health/Medical Associations
- Managed Care Associations
- Government Agencies
- Education Schools/Colleges
- Nutrition/Food Services

- Family/Children/Youth/Senior Organizations
- Elected Officials
- Business/Labor/Employment
- Vaccine Preventable Disease Survivors
- Recreational Organizations/Facilities
- Health Advocacy/Medical Issues
- Professional/Trade Associations
- Parents
- Media
- Other Interest Groups

Tool 1: Membership Gap Analysis

- 1. Update and access membership list.
- 2. Decide the community sectors or organizations you intend to engage.
- 3. Write sectors on flip chart sheets & mount them on wall.
- 4. Print name badges (or index cards) of current member organizations & deal them to members at coalition meeting.
- 5. Get everyone up to affix cards or name stickers to appropriate sheets.
- 6. Observe results some sheets will be full & others sparse or blank.
- 7. Brainstorm potential organizations for sparse sectors. (Tool 2: Potential Membership Gird)
- 8. Contact organization to recruit best representative. (Tool 3: Buddy Method of Recruitment)



Update and access membership lis

- 2) Decide the community sectors or organizations you intend to engage, you can modify this list:

 Health Systems/Providers

 Family/Children/Youth/Senior Organizations

 Pharmacies

 Health/Medical Associations

 Health/Medical Associations

 Managed Care Organizations

 Local Community/Nonprofit Organizations

 Racial & Ethnic Organizations

 Racial & Ethnic Organizations

 Faith-based Organizations

 Government Agencies

 Government Agencies

 Government Agencies

 Professional/Trade Associations
- For each sector, write the category on a flip chart sheet and mount them on the wall of you meeting room. Define each sector and provide examples of organizations in each category
- Print name badges (or use index cards) of the current member organizations and distribute them to members at steering committee or general coalition meeting.
- At a signal, everyone gets up and quickly affixes their cards or name stickers to the appropriate sheets.
- 6) All sit down and observe the results. The usual case is that some sheets are well populated, and others are empty or have only one or two organizations.
- 7) Either together or in small groups, brainsform potential organizations for the sparse categories A list from the local Chamber of Commerce/small business organization can provide a start. Members should articulate what role each organization will have in the coalition (i.e., Why they are valuable to the coalition's efforts? What are the mutual benefits of partnering?)
- 8) Finally, members volunteer/are chosen to contact these organizations to start recruiting the best representative. The chair may then follow up with membership information and face-face contact with each organization.

Membership Gap Analysis Template



Media

Other Interest Groups

Flu & COVID-19 Committee

Working together to educate and outreach to our communities on the importance of flu and COVID-19 vaccinations.

Community Sectors/Organizations	Organization Name	First Name	Last Name	Title	E-Mail Address	Phone				
Health System/Providers				i			3			
harmacies				_0						
Community/Nonprofit Organization			1/1/			CO	/ID_10	Committee		
Racial & Ethnic Organizations	MCCC Flu & COVID-19 Committee									
aith-based Organizations	Manigomery County Immunication Coalition									
lealth/Medical Associations	Working together to educate and outreach to our communities on the importance of flu and COVID-19 vaccinations.									
Managed Care Associations	'' 0 ' '0		_	1 (1 N	F. (1 (1)	Tid	E 14 11 4 1 1	D.
	ommunity Sectors/Orga	anizations	O	rganization Name	First	Name	Last Name	Title	E-Mail Address	Phone
Education – Schools/Colleges	lealth System/Providers									
Nutrition/Food Services	•									
and the second of	Pharmacies									
Elected Officials	Community/Nonprofit Organ	nizations								
Business/Labor/Employment	Daniel 0 Fébruir Ourseilestin									
	Racial & Ethnic Organization	ns								
Recreational Organizations/Facilitie	aith-based Organizations									
rofessional/Trade Associations	lealth/Medical Associations	3								
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Tool 2: Potential Membership Grid



Organization or Individual	
Activities & Accomplishments	
Contributions (power, time, talent, resources)	
Self-interests (personal & organizational gains)	
Potential conflicts	

talent, resources)	
Self-interests (personal & organizational gains)	
Potential conflicts	
Organization or Individual	
Activities & accomplishments	
Contributions (power, time, talent, resources)	
Self-interests (personal & organizational gains)	
Potential conflicts	

To identify new organizational partners based upon their accomplishments, contributions, and interests, consider using the Potential Member Grid.
Tool compliments and builds on the Membership Gap Analysis.

Source: Coalition Works

Tool 3: Buddy Method of Recruitment

- **STEP 1**: When new strategy is introduced, ask, "Who else might help us to accomplish it?"
- **STEP 2**: Member with connection to that volunteer/organization agrees to be "buddy".
- **STEP 3**: Buddy contacts, invites & encourages prospective member to join coalition; forwards contact information to Chair.
- **STEP 4**: Chair sends Orientation Packet.
- **STEP 5**: Buddy ensures that recruit received meeting notice & encourages attendance.
- **STEP 6**: At meeting, Buddy greets & orients member & introduces to others; new member self introduces.



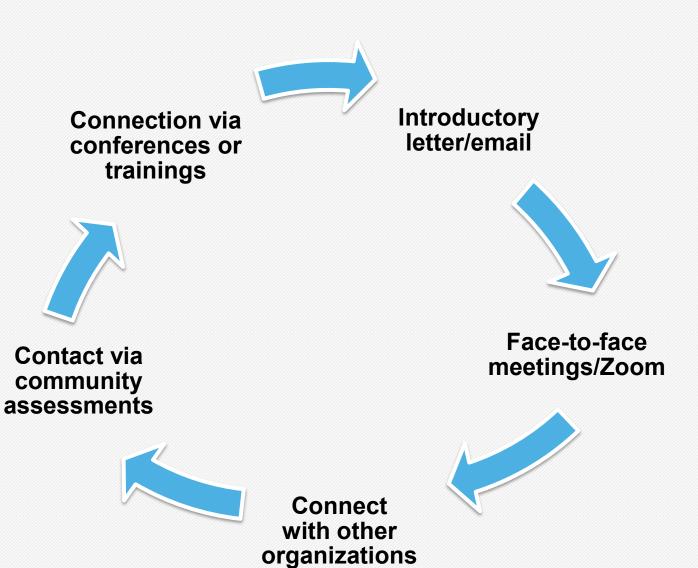
Buddy Program for Member Recruitment

- STEP 1: Each time a new strategy is introduced, the chair asks members to consider the question, "Who is not at the table that might help us enact this strategy or idea?"
- STEP 2: For each identified organization, a member who has the best connection to that organization is asked to begin the recruitment process and volunteer to be the "buddy."
- STEP 3: The buddy contacts the prospective member and asks them to join the coalition effort.

 The buddy encourages the recruit and answers any immediate questions about the coalition. Successful contact information is forwarded to the chair.
- STEP 4: The chair follows up by contacting the prospective member and sending an orientation packet to them. The packet may contain the coalition brochure, member roster, bylaws, minutes of the last coalition and work group meetings, a map and calendar of meetings, recent program materials and press coverage.
- STEP 5: After the buddy receives notice of the next coalition meeting, they contact the recruit to encourage the new member to attend.
- STEP 6: At the meeting, the buddy greets the new member, helps acclimate them to the surroundings and meeting protocol, and introduces the new member to others. The new member is given an opportunity to introduce themself to the group. A personal welcome and offer of assistance by the chair occurs at some point during the meeting.

Source: Coalition Works

Recruitment Strategies



Orient New Members to Coalition

- Virtual orientation
- New member packet (actual or on website)
 - 1-page fact sheet with vision, mission & goals
 - Membership roster
 - Opportunities for involvement
 - Minutes of last meeting
 - Samples of resources/events

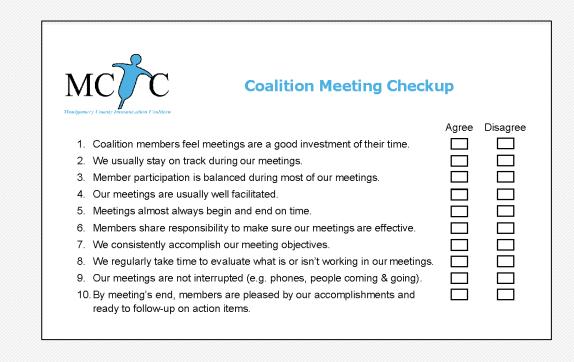


Meeting Structure: DOs and DON'Ts

- 1. DO set an agenda and stick to it.
- 2. DO start and stop the meeting on time.
- 3. DO keep it engaging, civil and productive. Make it fun!
- 4. DON'T have a meeting just to have a meeting.
- 5. DON'T take up valuable meeting time with long discussions form a committee to discuss a topic and report back.
- 6. DON'T be late sending out minutes and to do lists.

Tool 4: Coalition Meeting Check-Up

- Use Tool 4: Coalition Meeting Check-Up at your next meeting to assess how well your meetings are run.
- 2. Pass the individual sheets out to each person at the meeting and ask members to check "agree" or "disagree."
- 3. Collect sheets and first tally "agrees" and "disagrees" on each sheet. If more "agrees" on an individual sheet are checked, then that sheet will count toward "well-run" meetings.
- 4. If more "disagrees" are checked, then that sheet counts as "meetings need to be improved."
- 5. Tally count the sheets in each pile and discuss.

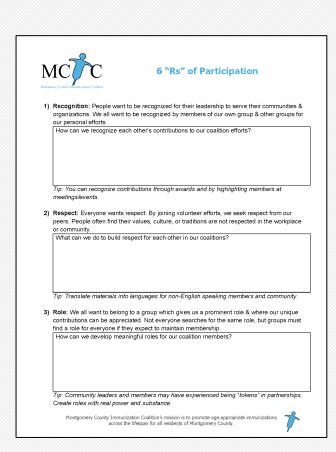


Source: Coalition Works

Tool 5: 6 "Rs" of Participation Worksheet

To maintain engagement of all members, consider using Tool 5: 6 R's Participation Worksheet

- 1. Recognition
- 2. Respect
- 3. Role
- 4. Relationship
- 5. Reward
- 6. Results



4)	Relationship: People join coalitions for personal & public reasons to broaden their base of support and/or influence. Coalitions draw us into a wider context of community relationships which encourage accountability, mutual support, and responsibility.						
	How do we provide networking opportunities for our coalition members?						
	Tip: Provide real opportunities for networking with other organizations and leaders.						
5)	Reward: Coalitions attract & maintain members when the rewards of membership outweig the costs. Identify the private & public rewards which respond to members' self-interests in order to sustain their role in the coalition.						
	How can we reward coalition members for their efforts on its behalf?						
6)	Tip: Schedule interaction into the meeting agenda so members can participate. Make sure there is an ongoing way to share resources and information. Results: Nothing works like results! A coalition which cannot "deliver the goods" will not						
	continue to attract people & resources						
	continue to attract people & resources. How do we share information about results with members in return for their participation?						
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Source: Coalition Works

Recognition



People want to be recognized for their leadership to serve their communities & organizations.

We all want to be recognized by members of our own group & other groups for our personal efforts.

How can we recognize each other's contributions to our coalition efforts?

- Tip Awards & by highlighting members at meetings/events
- Partner Spotlights at meetings

Respect



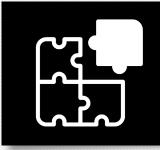
Everyone wants respect. By joining volunteer efforts, we seek respect from our peers.

People often find their values, culture, or traditions are not respected in the workplace or community.

What can we do to build respect for each other in our coalitions?

- Tip Translate materials into languages for non-English speaking members & community
- Social Media Toolkits: Spanish, Korean, Chinese, Hindi, Nepali

Role



We all want to belong to a group which gives us a prominent role & where our unique contributions can be appreciated.

Not everyone searches for the same role, but groups must find a role for everyone if they expect to maintain membership.

How can we develop meaningful roles for our coalition members?

- Tip Align roles with members' interests
- Health care experts sharing at meetings/townhalls

Relationship



People join coalitions for personal & public reasons to broaden their base of support and/or influence.

Coalitions draw us into a wider context of community relationships which encourage accountability, mutual support, and responsibility.

How do we provide networking opportunities for our coalition members?

- Tip Provide opportunities for networking with other organizations & leaders.
- Connect members with other partners on their projects

Reward



Coalitions attract & maintain members when the rewards of membership outweigh the costs.

Identify the private & public rewards which respond to members' self-interests in order to sustain their role in the coalition.

How can we reward coalition members for their efforts on its behalf?

- Tip Make sure there is an ongoing way to share resources and information
- Partner Updates at meetings;
 Partner eUpdates (newsletters)

Results



Nothing works like results!

A coalition which cannot "deliver the goods" will not continue to attract people & resources.

How do we share information about results with members in return for their participation?

- Tip Individuals who join coalitions like projects & activities that directly affect issues in the communities they serve
- Partner eUpdates (newsletters);
 Year End Celebration meeting

Source: Coalition Works

Sustain & Diversify Funding

- 1. Local grants & contracts
- 2. Member dues
- 3. Budget allocations
- 4. Individual/business donors
- 5. Financial & in-kind contributions
- 6. Fees for Service





Sustain Your Programming: Recommendations to Identify Future Funding

Chelsea Bufalini, MPH, CHES

PAIC Annual Meeting

June 14, 2023

Overview of steps for identifying future funding



1. Recognize the problem



2. Define the project



3. Identify the funder and funding mechanism



4. Begin writing your grant proposal!



Step 1: Recognize the problem

What public health problem does your team want to target?

- Pull from <u>your</u> data use data your team has collected through past or ongoing work to identify and justify this need
- Pull from <u>public</u> data explore resources such as your local Community Health Needs Assessment and the County Health Ranking to identify and justify the need to future funders

You may choose to launch a new project or expand a previous one!

Example:

COVID-19 vaccination rates among pregnant and postpartum women lags compared to the national and state rate, despite pregnant and postpartum women facing more severe health outcomes as a <u>result of a COVID-19 infection</u>.



Step 2: Define the project

Line of argument

The compelling reasons why your project is needed – supported by data and evidence

Feasibility Data

Show that this can be done or will be used by the community

Significance

How the community (or field, if research) will benefit from your project

Project Activities

What activities will you complete?

Duration of Project

How much time is needed to set up for activities? Implement activities? Evaluate them?

Sample Size and Recruitment Plan

If research based, you'll need a certain sample size to power your study. You'll also need a defined plan for how you will reach your target audience.

Main sections of a grant application





Step 3: Identify the funder and funding mechanism

- Identify a funder that aligns with your capacity and defined project. You may need to alter your defined project to meet the parameters specified by the funder.
- Consider if your proposed intervention is research-based or programmatic?
- Many agencies, foundations and organizations offer grants!
 - If you find a funder whose mission aligns with yours sign up for their listserv to be notified of future funding opportunities. Funders constantly release new calls for proposals!

Helpful Tip – Know the acronyms

FOA – Funding Opportunity Announcement

NOFA - Notice of Funding Availability

NOSI – Notice of Special Interest

RFA – Request For Applications

RFP – Request for Proposals



Select funders and their missions/funding areas

Funder	Research or Programmatic?	Examples of areas of funding
National Institutes of Health (NIH)	Research	Notice of Special Interest (NOSI): Research to Address Vaccine Uptake and Implementation among Populations Experiencing Health Disparities
Patient-Centered Outcomes Research Institute (PCORI)	Both	Eugene Washington Engagement Award Program:Stakeholder ConveningCapacity BuildingDissemination Initiative
CDC Foundation	Programmatic	Supports <u>115</u> CBOs working to develop locally focused outreach to increase vaccine education, access and acceptance in groups that have been marginalized by long-standing health and social inequities. Offer a <u>Federal Grants Management training</u>



Additional funders

State & Federal Government Agencies	Foundations, Public Charities, & Non-Profit Organizations
 Patient-Centered Outcomes Research Institute (PCORI) National Institutes of Health (NIH) Grants.gov Centers for Disease Control & Prevention (CDC) National Association of County and City Health Officials (NACCHO) US Dept of Housing & Urban Development (HUD) Health Resources and Service Administration (HRSA) Pennsylvania Department of Health Pennsylvania Department of Education SAM.gov PA Department of Community and Economic Development (DCED) 	 CDC Foundation Robert Wood Johnson Foundation PNC Foundation Kohl's Cares Highmark Foundation American Heart Association Richard King Mellon Foundation (Allegheny and Westmoreland counties) York County Community Foundation Local school districts Community organizations Health systems Service clubs



Step 4: Begin writing your grant proposal!

Many tools exist to help with drafting your proposal. Some funders will even provide a repository of past proposals as an example.

Here are some great resources:

- Grant Sprint Manual from University of Michigan: https://sph.umich.edu/cehr/resources.html
- Grant Proposals (or Give me the money!) by UNC: https://writingcenter.unc.edu/tips-and-tools/grant-proposals-or-give-me-the-money/
- Grants Learning Center from Grants.gov: https://www.grants.gov/learn-grants.html
- How to Develop and Write a Grant Proposal from Congressional Research Service: https://crsreports.congress.gov/product/pdf/RL/RL32159
- Grant Proposal Template: https://www.pandadoc.com/grant-proposal-template/





Tips for grant writing

- Register with Grants.gov to receive weekly funding opportunities based on selected keywords
- Get support for your program! If you will be working with the community consider if there are any community members or organizations to provide you a Letter of Support (LOS)
- Read and re-read the RFA/RFP to ensure you are not missing any documents
- Be mindful of the sustainability of your project what happens when the funding is up?
- Provide a reasonable and detailed budget with a strong justification
- Allot enough time for writing and proofreading your final submission!



Recap of steps for identifying future funding



1. Recognize the problem



2. Define the project



3. Identify the funder and funding mechanism



4. Begin writing your grant proposal!



Questions? Connect with us!



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Thank you!



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